

SECTION 255 AFFIDAVIT

State of _____) ss.:
County of _____

_____, being duly sworn, depose and say that :

I/We are the owner(s) of property situate at _____ and the borrowers of the mortgages hereinafter described:

1. Mortgage dated _____ made by _____ to _____
in the amount of \$ _____ and recorded on _____ in _____
Lber/Reel _____ Page _____ at which time mortgage tax in the amount
of \$ _____ was duly paid.

2. Mortgage dated _____ made by _____ to _____
in the amount of \$ _____ and is intended to be recorded simultaneously
herewith at which time mortgage tax of \$ _____ will be duly paid.

The above mortgages were consolidated into a single lien of \$ _____ by
Consolidation Agreement dated _____ between _____ and _____
_____ which Consolidation Agreement is intended to be recorded simultaneously
herewith.

The Consolidation Agreement presented for recording herewith is given for the purpose
of further securing the same principal indebtedness and said Consolidation Agreement does not
create or secure any new or further indebtedness or obligation other than the principal
indebtedness secured by said mortgages. There have been no re-loans or re-advances on said
mortgages.

WHEREFORE deponent respectfully requests that the Consolidation Agreement tendered
herewith for recording be declared exempt from taxation pursuant to the provisions of Section
255 of Article 11 of the Tax Law of the state of New York

Subscribed and sworn to
This day of _____, 20____